



Ad hoc announcement pursuant to Article 53 of the SIX Exchange Regulation Listing Rules

Revenue¹⁾ growth of 10.4% at constant exchange rates in the first half of 2026, reaching CHF 646.2 million

Compagnie Financière Tradition SA continued its growth momentum in the first half of 2026, building on the positive trajectory observed in previous years. Consolidated revenue, including the share of joint ventures, increased by 10.4% at constant exchange rates (+2.2% at current exchange rates) over the period.

In the second quarter, growth stood at 3.6% at constant exchange rates (-1.1% at current exchange rates). This performance should be considered in light of a demanding comparative base, as April 2025 was marked by sustained market activity following the US tariff announcements made at the beginning of the month.

Business activity recorded in July continued the momentum observed during the first half of the year.

The appreciation of the Swiss franc against most currencies, particularly against the US dollar and the Japanese yen, had a significant impact on reported revenue in Swiss francs compared with revenue calculated at constant exchange rates.

The revenue breakdown is as follows:

Revenue for the first semester:

CHF million	2026	2025	Variation at current rates	Variation at constant rates
Reported revenue (IFRS)	597.8	580.1	+3.1%	+11.0%
Revenue including share of joint ventures¹⁾	646.2	632.1	+2.2%	+10.4%
Interdealer broking business (IDB)	623.3	607.6	+2.6%	+10.4%
Retail investors (Non-IDB)	22.9	24.5	-6.7%	+8.9%

Revenue for the second quarter:

CHF million	2026	2025	Variation at current rates	Variation at constant rates
Reported revenue (IFRS)	283.6	285.4	-0.6%	+3.8%
Revenue including share of joint ventures¹⁾	306.5	310.1	-1.1%	+3.6%
Interdealer broking business (IDB)	295.7	298.1	-0.8%	+3.6%
Retail investors (Non-IDB)	10.8	12.0	-9.9%	+3.6%

1) Proportionate consolidation method for joint ventures

Compagnie Financière Tradition SA is one of the world's largest interdealer brokers in financial and commodity related products. Represented in over 30 countries, Compagnie Financière Tradition SA employs more than 2,500 people globally and provides broking and data services for a complete range of financial products (money market products, bonds, interest rate, currency and credit derivatives, equities, equity derivatives, interest rate futures and index futures) and non-financial products (energy and environmental products, and precious metals). Compagnie Financière Tradition SA (CFT) is listed on the SIX Swiss Exchange.

For more information, please visit www.tradition.com.

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